CULTURE & CREATIVITY IN EU: THE ROLE OF THE EUROPEAN UNION STRATEGY FOR THE Sustainable Tourism ADRIATIC AND IONIAN REGION EUSAIR Adriatic and Ionian Region

International Conference

Culture and Creativity: paving the way to the future EU policies

ChIMERA

|Final event

MSc Vlasta Klarić,
Thematic expert
Ministry of Tourism of the Republic of Croatia





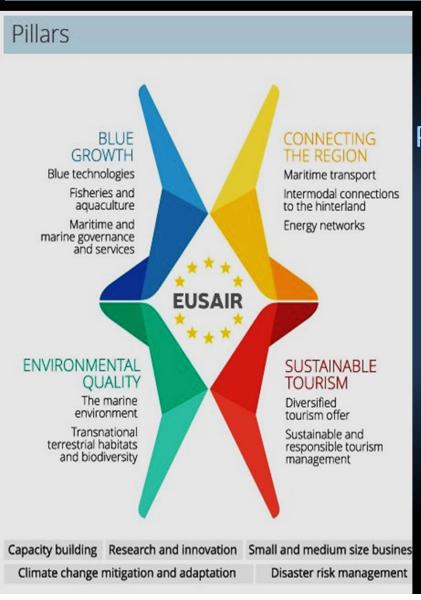






EUSAIR PILLAR 4 PRIORITIES

CULTURE & CREATIVITY IN EU: THE ROLE OF THE EUROPEAN UNION STRATEGY FOR THE AIR



EUSAIR PRIORITIES

Pillar 4: Sustainable Tourism
Coordinators: Croatia and Albania
TOURISM & CULTURE

The EUSAIR Facility
Point Strategic Project
was set up to facilitate
the implementation of
the EUSAIR





"EU Strategy for the Adriatic and ionian Region – pillar IV, report/analysis of the EUSAIR national tourism strategies for identifying common priorities and actions in relation to the EUSAIR action plan-pillar IV: "sustainable tourism".

Defining relevant EUSAIR macroregional mid-term tourism result indicators and targets".

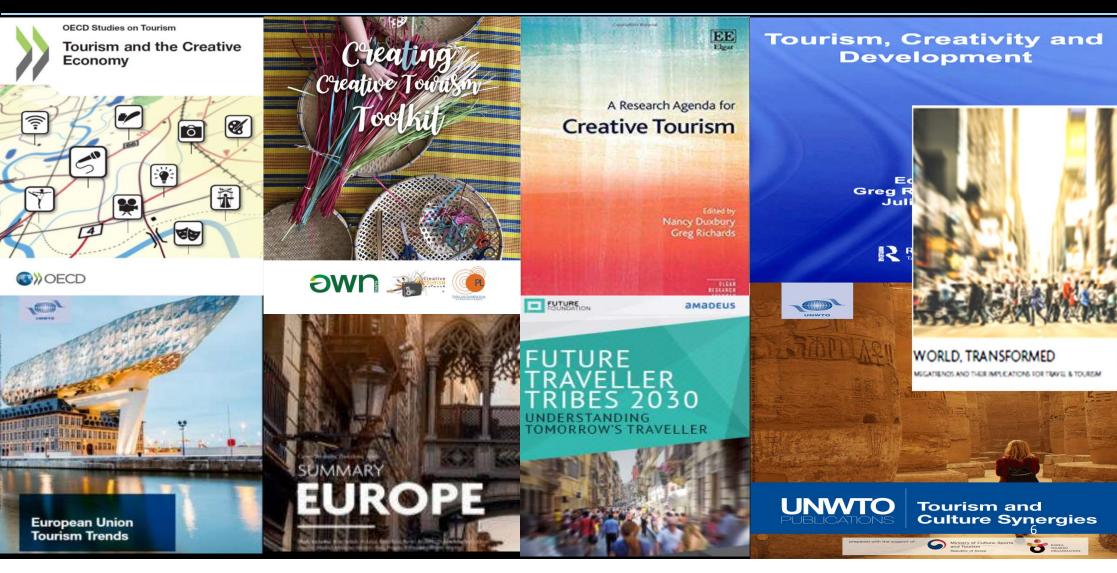
Report on EUSAIR national tourism strategies

- •6 top priorities
- Basket full of products

EUSAIR TSG4: TOP 3 PRIORITIES PER TOPICS

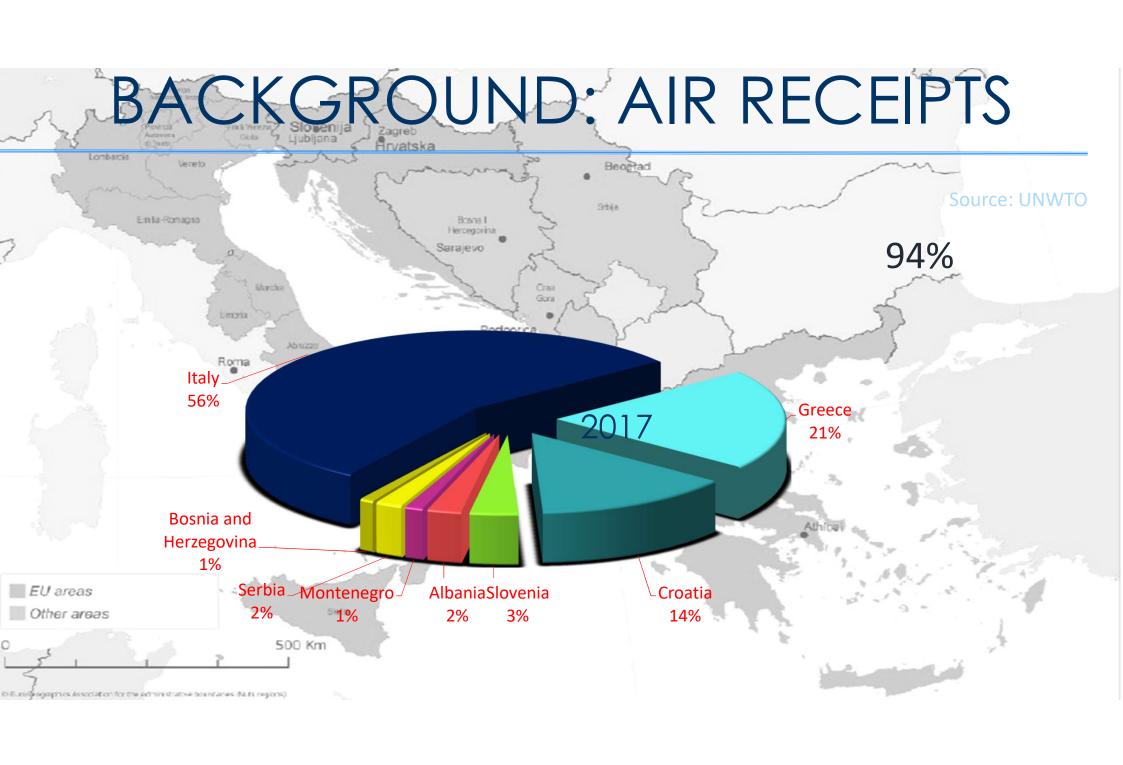


THE FRAMEWORK

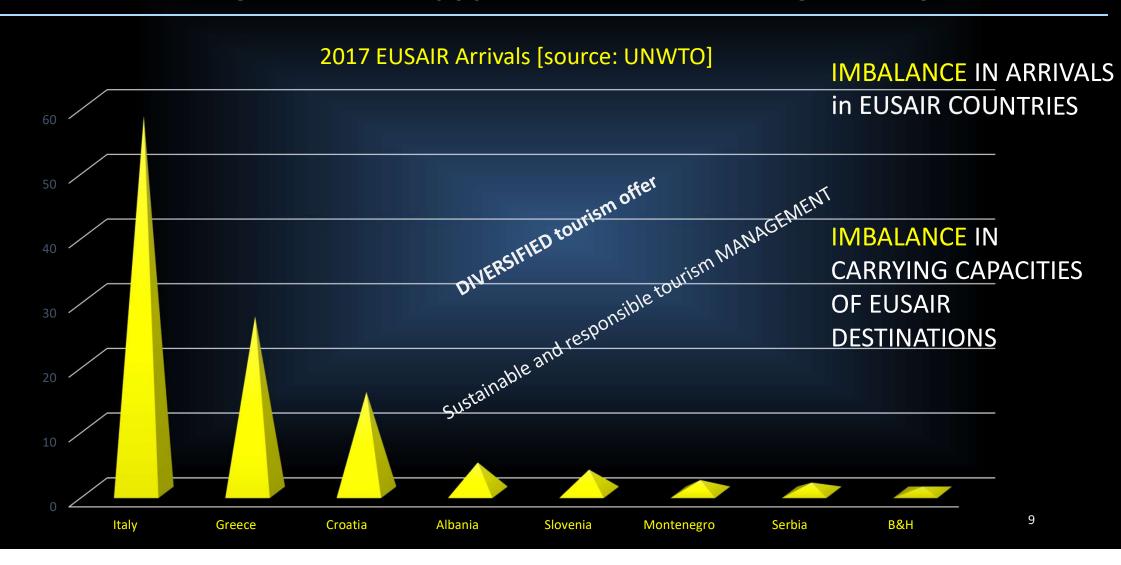


MHAS

ANSWER TO THE CHALLENGES



CHALLENGES: ENVIRONMENTAL SUSTAINABILITY - HARMONIZATION



CHALLENGES - HARMONIZATION

IMBALANCE in development of EUSAIR countries between dynamic coastal areas, heavily populated and characterized by intensive levels of land use and consumption,

and inland areas declining in number of inhabitants

4 key areas of harmonization

- 1. Economic receipts
- 2. Social employment

2017	Albania	Croatia	В&Н	Greece	Italy	Montenegro	Serbia	Slovenia
Area km²	28,748	56,594	51,129	131,940	301,338	13,812	77,453	20,273
Population	2,8 mil.	4,1 mil.	3,5 mil.	10,7 mil.	60,4 mil.	o, 6 mil.	7,0 mil.	2,0 mil.
Arrivals ¹	4,6 mil.	15,5 mil.	o,9 mil.	27,2 mil.	58,2 mil.	1,9 mil.	1,5 mil.	3,5 mil.
Receipts ²	1,9 \$bn	10,9 \$bn	o,82 \$bn	16,5 \$bn	44,2 \$bn	1,0 \$bn	1,5 \$bn	2,7 \$bn
Total T&T GDP contrib.		25 %	9,6%	19,7 %	13 %	23,7 %	2,6%	11,9 %
Direct T&T GDP contrib.	8,5%	10,9 %	2,6 %	8 %	5,5 %	11 %	0,9 %	3,3 %

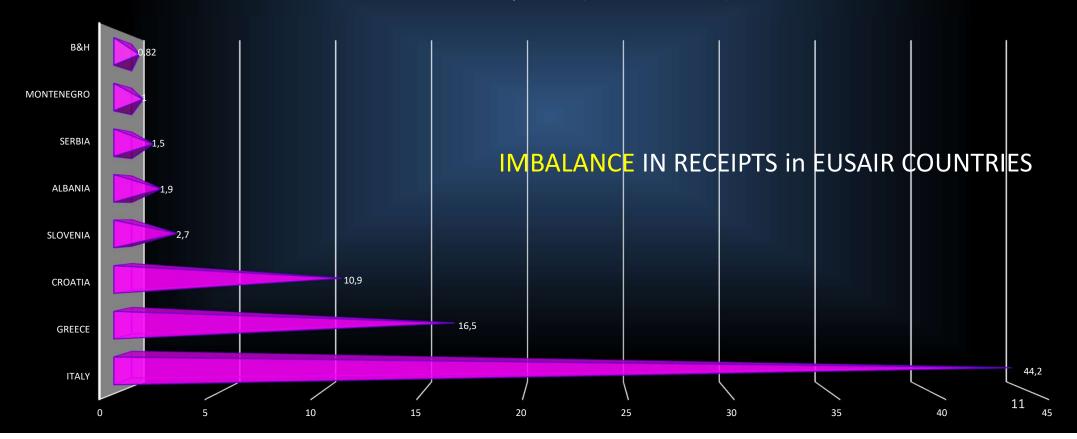
- 3. Environmental carrying capacity
- 4. Cultural visibility

SOURCES: UNWTO, WTTC

CHALLENGES: ECONOMIC SUSTAINABILITY - HARMONIZATION

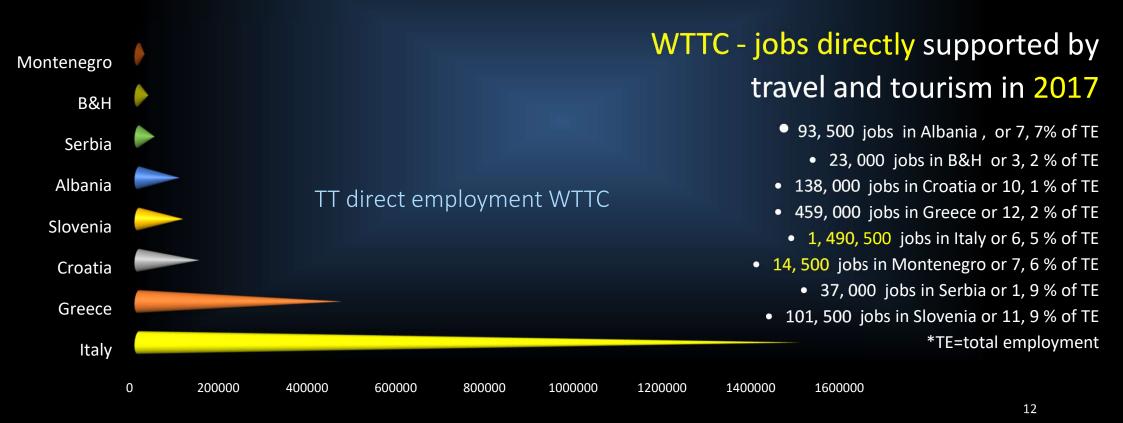
EUSAIR countries with common but diversified heritage, history, identity but different tourism development levels

2017 EUSAIR Receipts \$bn (Source: UNWTO)



CHALLENGES SOCIAL SUSTAINABILITY - HARMONIZATION

 EUSAIR IMBALANCE: dynamic coastal areas, heavily populated & intensive land use and consumption, and declining inland areas



CHALLENGES CULTURAL SUSTAINABILITY - HARMONIZATION



6.5

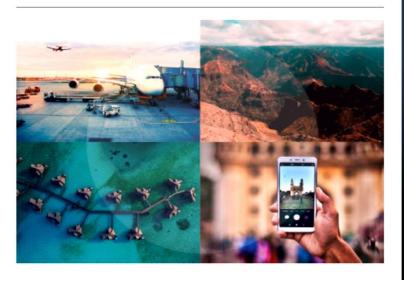
3,3

2,8

Insight Report

The Travel & Tourism Competitiveness Report 2019

Travel and Tourism at a Tipping Point



WEFT&T competitiveness index



1,7

1,7

1,5

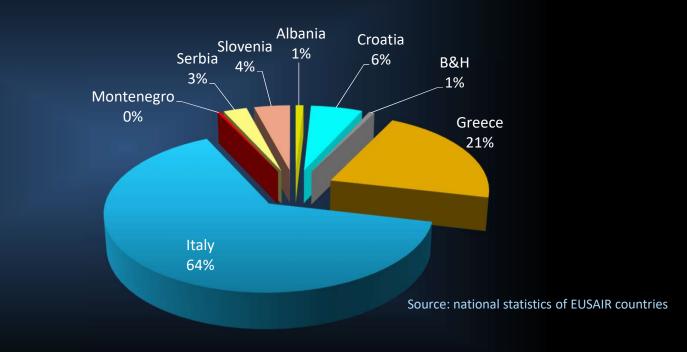
¹³ 1,1

1,2



CHALLENGES CULTURAL SUSTAINABILITY - HARMONIZATION

78 mn visitors to museums in EUSAIR countries in 2017

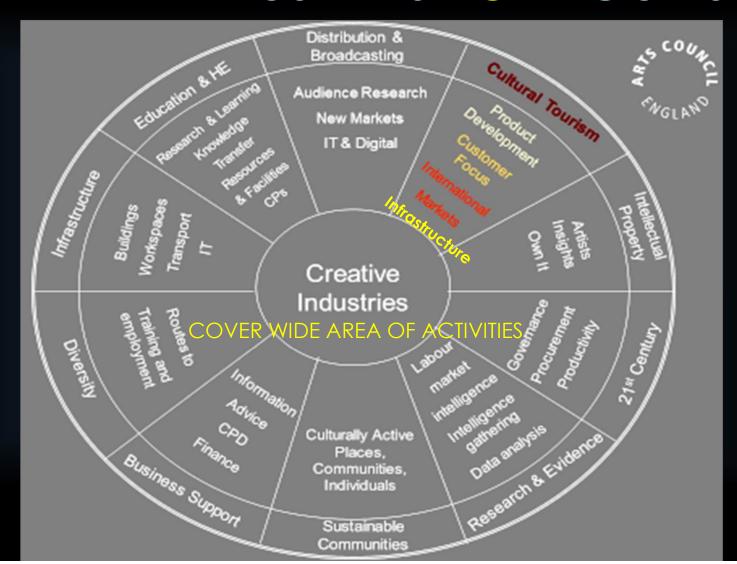


2017 Visitors to museums and sites

		Croatia		Greece		Montenegro		S
'8 mn	0, 7 mn ¹	4, 6 mn ²	0, 5 mn ³	16, 5 mn ⁴	50, 1 mn ⁵	0, 26 mn ⁶	14 2 , 1 mn ⁷	

CORRELATIONS CREATIVE INDUSTRIES AND TOURISM

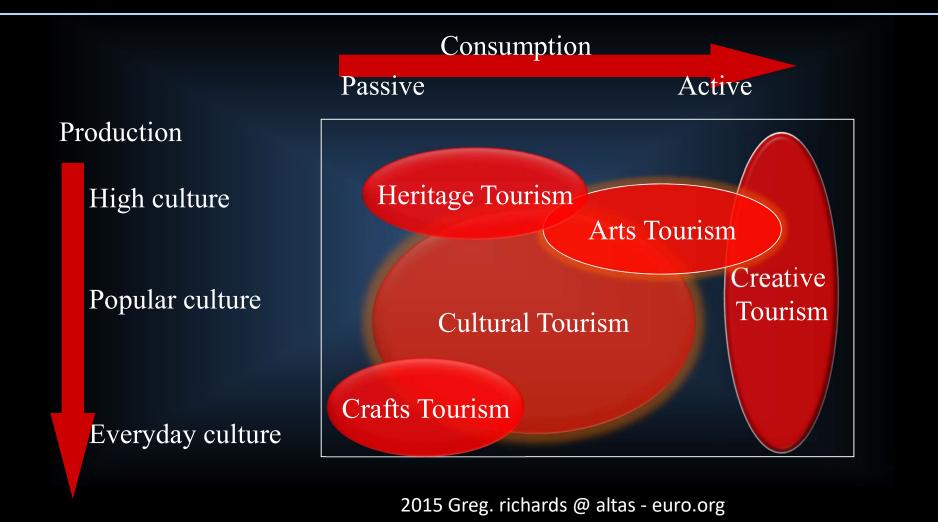
CREATIVE INDUSTRIES FOR TOURISM



CORRELATIONS

CREATIVE INDUSTRIES FOR TOURISM	CREATIVE TOURISM		
Intangible heritage	Intangible heritage		
Passive presence	Participation and activities		
Film and film locationsMusical events	Creative writing		
Festivals and festivitiestheatrical events	Photo tourism		
Tangible heritage: current and historic heritage,	Creative painting		
cities, villages	Creative cooking,		
Infrastructure and Equipment	Creative		
 Architecture (hotels, hospitality, TIC,) 			
• Design (facilities, furniture, promotion)			
Creative districts			
Creative attractions, cities, destinations	17		

TERMINOLOGY - A CREATIVE SHIFT



EUSAIR TSG4: TOP 3 PRIORITIES PER TOPICS



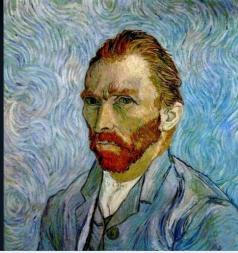
TRENDS

TRENDS EXPERIENCING ART - ART OF EXPERIENCING

ALL STARTED WITH A SELFIE







Make Up Your Selfie

THE AVERAGE 16-25 YEAR
OLD WOMAN SPENDS
OVER FIVE HOURS A WEEK
TAKING SELFIES

berry.com/2015/09/25/millennials-explain-the-art-of-their-selfie-routines-4-photos/











3

selfies per

minutes spent on each selfie

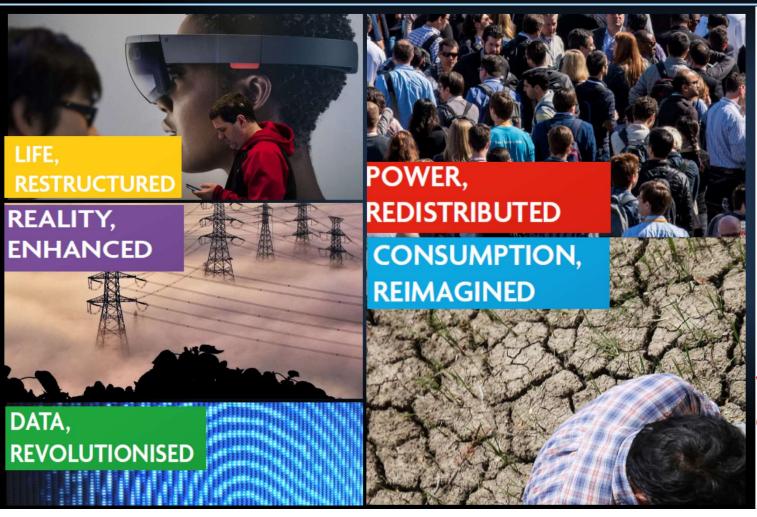
minutes per

 $5^{1/2}$

hours a week

selfies taken before finding the perfect

TRENDS EXPERIENCING ART - ART OF EXPERIENCING





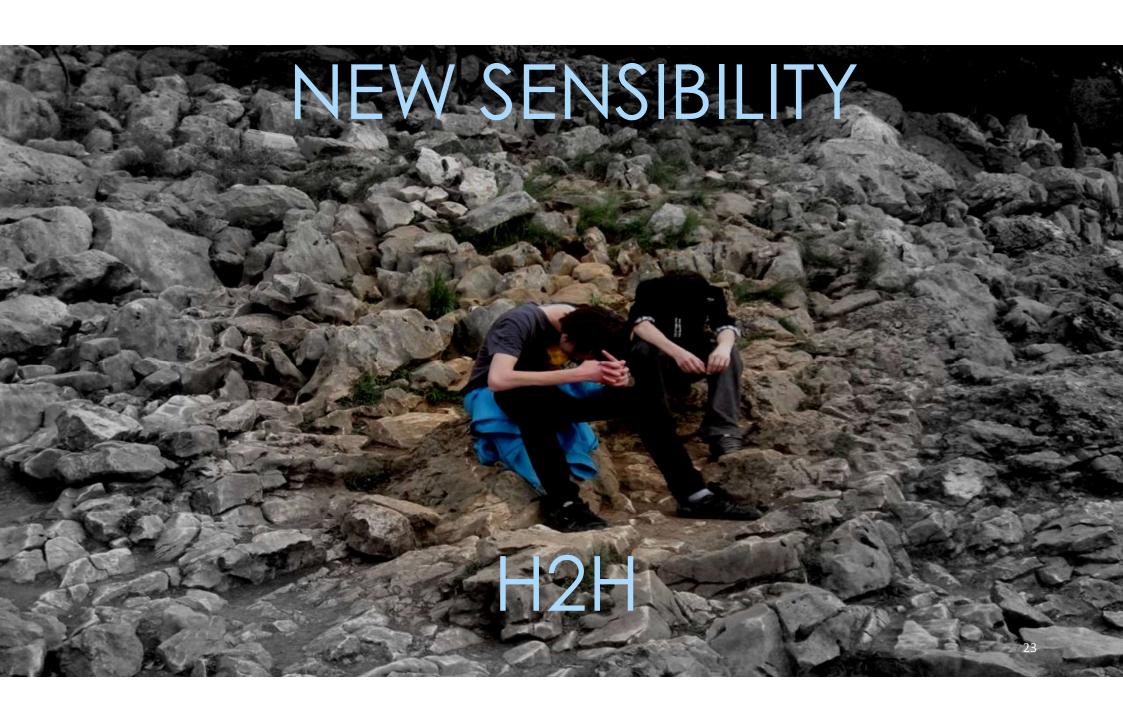
WORLD, TRANSFORMED

MEGATRENDS AND THEIR IMPLICATIONS FOR TRAVEL & TOURISM

WTTC, Bloomberg media Group 2019:



Bloomberg Media Group



NEW SENSIBILITY



DESTINATE TRAVEL OFFERS HYPER-LOCAL EXPERIENCES IN SOUTH AFRICA



BURNOUT' TRIPS TO BALL FOR STRESSED SOLO TRAVELLERS



ANCESTRY TRAVEL: AIRBNB PARTNERS WITH DNA TESTING SERVICE 23ANDME

https://globetrender.com/page/3/



GENERATOR SAYS THE 'COOLER THE BRAND, THE HIGHER THE RATES'



REVIEW: PROVISIONERS RESTAURANT EXPLORES PINK AND BLACK FOOD

GENERATION ALPHA INFLUENCES WHERE FAMILIES GO ON HOLIDAY

PEOPLE

The Pursuit of Betterment



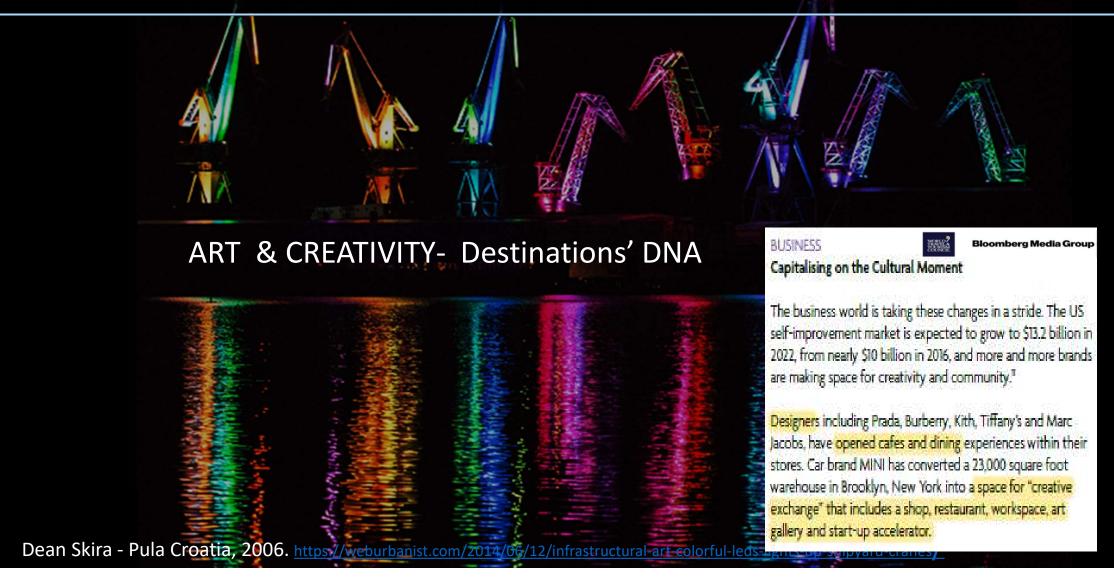
Bloomberg Media Group

Personal fulfilment, in fact, is the top measure of success cited by high net-worth individuals. Among this affluent segment, nearly 7 in 10 of those over 40 and nearly 6 in 10 of those under 40 say this metric defines success for them.6

At the same time, the experience economy has reached a new peak. Experiences as social currency are no longer enough. Now, consumers seek shared experiences to deliver meaning, selfimprovement and stronger connections.7

And they are turning to unplugged, tech-free experiences as well. A recent study revealed that one third of UK internet

TRENDS: Capitalizing on the cultural moment

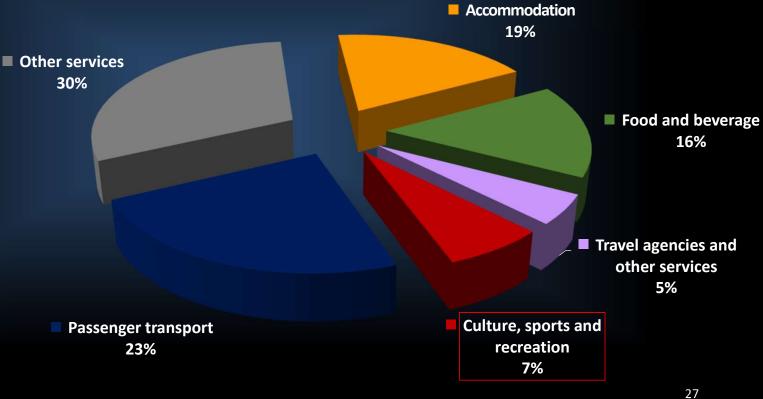


OPPORTUNITIES

OPPORTUNITIES CREATIVE SOCIETIES

OECD 2018 Tourism consumption by product





OPPORTUNITIES LESSER KNOWN DESTINATIONS - ACCESSIBILITY



WHERE ARE THE NEW COMFORT ZONES?

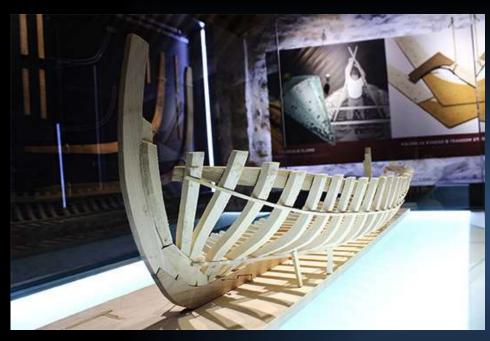
Searching for DNA of EUSAIR destinations

CREATIVE DESTINATIONS

- Participatory museums Creative museums
- Musealisation of destinations creative transforming deep experiences

Creative museums

- unplugged experiences



"Betina Museum of Wooden Shipbuilding expression of the identity of a community, a model of relations between museum, community and local enterprises." EMYA AWARD



WHERE ARE THE NEW COMFORT ZONES?



Bloomberg Media Group

Emphasise in-real-life, unplugged experiences. Increasing demand for connectivity should not distract from the growing need for offline time. Travellers are seeking opportunities to experience new cultures and connect with communities in ways that feel immersive, authentic and human,

CREATIVE TOURISM PRODUCT DEVELOPMENT



PILLAR 4 ACTIVITIES

RECENT TSG4 ACTIVITIES: TOURISM CULTURE AND CREATIVITY

TSG4 Voted for:

- 3 project proposals
- 2 cross-pillar project proposals
- 2 cultural routes for Routes4U project

Macro-regional thematic event: Cultural Routes of the Olive Tree Workshop, Mali Lošinj, Croatia

1st EUSAIR Workshop on Cultural Tourism and Local Identity, Athens, Greece

10th TSG4 meeting, Podgorica, Montenegro & back to back All Round table on the topic of Tourism & Culture – Participatory Storytelling

EUSAIR Budva Forum & Routes4U workshop













TSG 4 PRIORITIES → PROJECT IDEAS

13G 4 PRIORITES -> PROJECTIDEAS							
	Priority/action	Joint targets/indicators - summary	PI	Activities			
TOP	IC 1: Diversified Tourism Offe	er e					
1.&2.	Fostering Adriatic-Ionian cultural heritage & Development of sustainable and thematic routes: Cultural Tourism	Diversification of products/increasing number of visitors; supporting: the development of creative and cultural industry and SMEs, synergies between creative and cultural industries and the hospitality sector and sustainable touristic valorization of coastal and underwater archaeological heritage Diversification of products/increasing number of routes (e.g. archeological, historical, festivals, thermal, wellness, wine and other thematic routes; supporting the development of cycling, walking/hiking and sailing routes		Mali Lošinj – 9th TSG4 meeting: Olive Tree Route – Routes4U – cooperation possibilities discussed Roman Heritage Route – initiated Creative Tourism – connecting stakeholders on the routes			
3.	diversification,	New national and transnational clusters and SMEs in the field of tourism, new business opportunities, joint regional and transnational entrepreneurial projects and researches, local communities involved; increased number of total tourist arrivals and overnights, increase of tourism income		CulTurAIR- research and development of cultural tourism - EUSAIR countries – common methodology			
TOP	IC 2: Sustainable and Response	onsible Tourism Management					
1.&2.	Training and skills in the field of tourism businesses (vocational and entrepreneurial skills) & Expanding the tourist season to all-year round	New programmes for training and new projects in the field of education; the aim: provide in-service trainings for education professionals, flexible and continuous education of SME employees and to raise the knowledge and competence of unemployed; target: increased number of highly educated employees and entrepreneurs in the field of tourism Promoting/supporting development of special interest tourism: MICE, rural, alternative tourism, etc.; exchange of good practices; target: increased number of tourist arrivals and overnights; increased number of events, performances, entrepreneurships and SMEs	DES_AIR TSG4 approved	Education for integrated sustainable management of destinations Creative tourism niche development Responsible tourism management DMC &DMO - new training and skills to strengthened EUSAIR countries competitiveness - increasing the quality of integrated sustainable DM through development of LLL training programs and Masters' programmes			
3.	Developing network of sustainable tourism businesses and clusters	Supporting: networks of creative industries, networks promoting and sharing best practices in environmental quality management and tourism clusters for the implementation/adoption of the EU Eco-Management and Audit Scheme (EMAS), ETIS and other Green (sustainable) Certification Schemes.	Green Mapping TSG4 approved	Support to the development and promotion of quality-assessed Micro & SME tourism operations and destinations in the EUSAIR - to improve their sustainability and visibility			

MALI LOŠINJ: CULTURAL ROUTES

WTTC: Real-life, unplugged experiences - immersive, authentic and human



8 EUSAIR COUNTRIES – 40 DESTINATIONS – ROMAN SITES



CR: CREATIVE TOURISM PRODUCT DESIGN

CULTURE AND CREATIVITY ON THE

ROMAN
HERITAGE ROUTE

Real-life, immersive and authentic

IDENTITY LEVELS REFFERING TO

- PRODUCTION
- CREATION
- ART...



SOCIETY

A New Approach to Luxury

WORLD?
TRAVEL&
TOURISM
COUNCIL

Bloomberg Media Group

The incredible growth in disposable income in markets around the globe means material wealth is no longer the only signifier of status. More than two-thirds of luxury consumers in the US, UAE and UK agreed with the statement that "luxury goods and services are about differentiating myself from others." More than 90% of those in China and 75% of those in Mexico said the same."

There's a new layer to the luxury experience – one in which the attainment of the most creative, adventurous or peaceful idealised version of the self is the ultimate goal. This is seen in the Travel & Tourism sector, where the chicest destinations are still coveted, but deeper experiences and unique destinations such as Ethiopia are rising.

It can also be seen in the increasing popularity of creative experiences. Tactile creative labs and workshops are popping up around the world, such as Woodwork Academy in Berlin and Blackhorse Workshop in London. Drawing, knitting and writing workshops area also gaining in popularity, as are "whole self" retreats that combine travel, wellness, networking and creative pursuits."

CREATIVE TOURISM PRODUCT DEVELOPMENT: Mood management







Differentiating rythm

PARTICIPATION



CULINARY INSPIRATION



CREATIVITY



FUN AND EDUCATION

LITERARY INSPIRATION



STORYTELLING – A NEW PARTICIPATORY APPROACH INTRODUCED: ISTRA INSPIRIT

CREATIVE PARTICIPATION

- Istra Inspirit presented in Montenegro
- A consumption lifestyle replaces a production lifestyle with both competing for the same building types. WTTC: REALITY

ENHANCED



PD: EDUCATION FOR INTEGRATED SUSTAINABLE MANAGEMENT OF EUSAIR DESTINATIONS

GENERAL OBJECTIVE

Education for integrated sustainable management of destinations Smart specialization of destinations of EUSAIR, for high quality diversification of tourism offer, sustainable destinations, distinctive and competitive

TRAVEL & TOURISM IMPLICATIONS

Create positive impact in local communities. Demonstrating tangible efforts to improve the environment in the places of operation affords key opportunities to mitigate business risk, secure customer loyalty and build resonant, authentic brand stories.

Integrate sustainable experiences seamlessly. Whether through new modes of transportation, eco-friendly accommodations or exposure to alternative products, positive practices can serve as novel luxuries that enhance customer experience and appeal to higher order concerns.

Tune in to local market dynamics. Tourists' utilisation of resources outpaces that of locals. Tensions may intensify as resources are taxed. Consider and prepare for different scenarios and identify early signals of disruption to watch out for.

Bloomberg Media Group

Human capital development LLL trainings and Masters program:

- >Development of smart interdisciplinary modules including
- Specialization in: SIT active tourism, food tourism, creative and cultural tourism, and TRAINING IN VOCATIONAL and hybrid combinations such as eco-cult entrepreneurial health&cultural, etc. skills in tourism
- Building skills for new technologies
 - > Building capacity of DMOs sust. integrated dest.
 - > Building capacity of all stakeholders

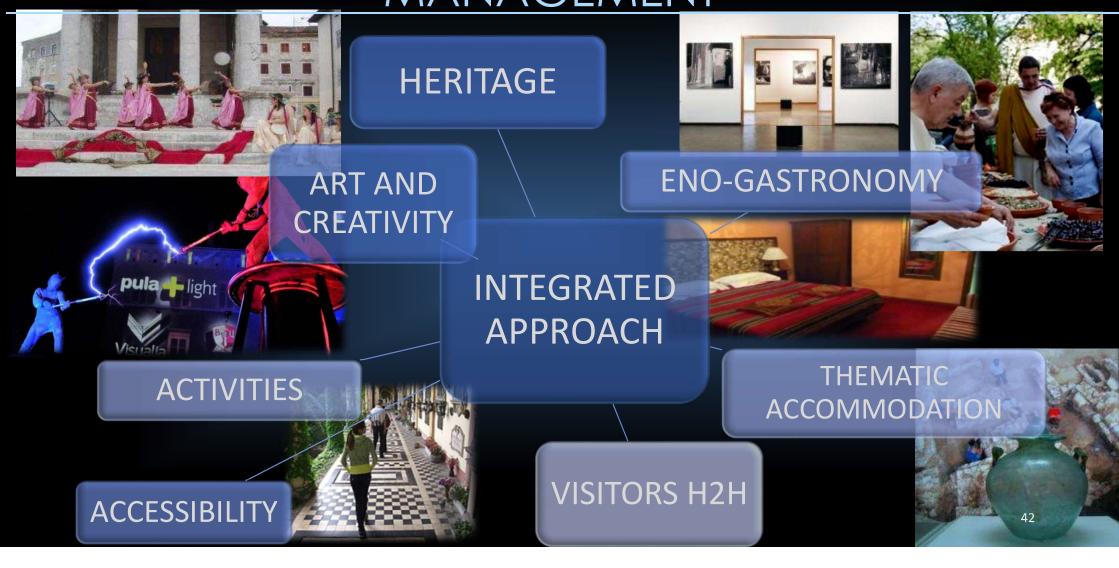


NETWORK

Sustainable and responsible tourism MANAGEMENT (innovation and

quality

PD: EDUCATION FOR SUSTAINABLE DESTINATIONS MANAGEMENT



p

arhitektura prostor Source

PRODUCT DEVELOPMENT ARCHITECTURE OF EXPERIENCES



Hotel Amarin u Rovinju



Hotel D-Resort nominiran za nagradu "The Design Awardsa"





Degradiran prvi poratni hotel u Tučepima



Rezultati natječaja za izradu idejnog





3LHD: Hotel Lone

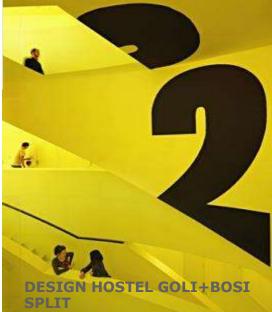




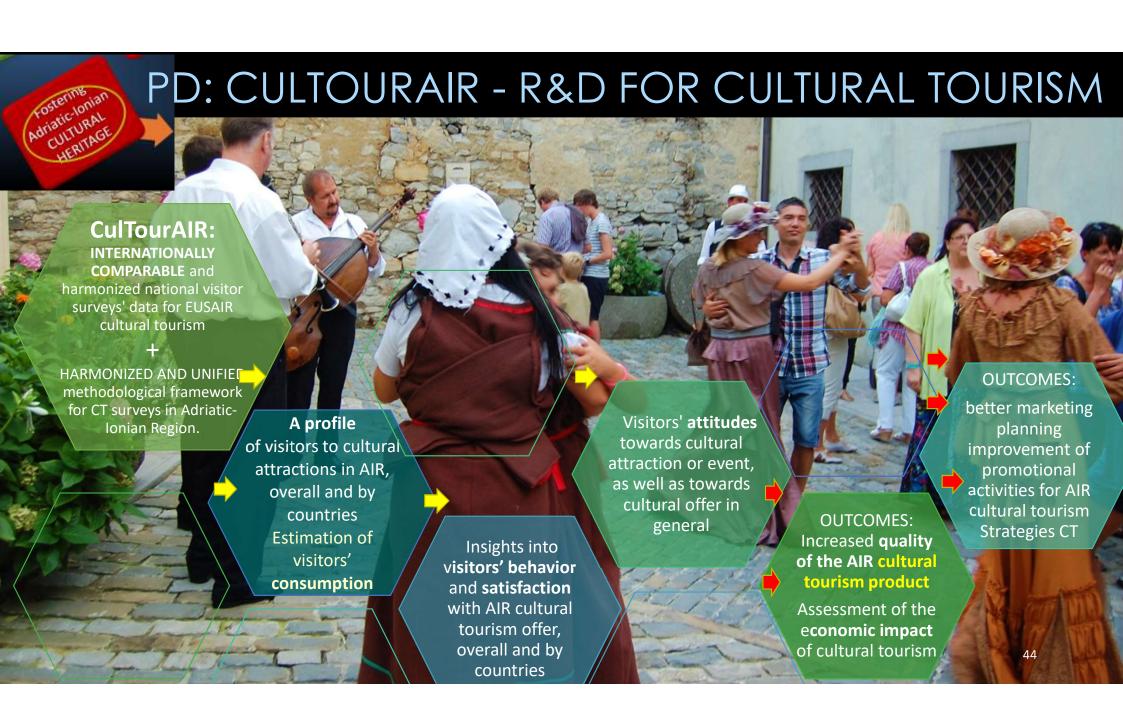
Capitalising on the Cultural Moment

The business world is taking these changes in a stride. The US self-improvement market is expected to grow to \$13.2 billion in 2022, from nearly \$10 billion in 2016, and more and more brands are making space for creativity and community."

Designers including Prada, Burberry, Kith, Tiffany's and Marc Jacobs, have opened cafes and dining experiences within their stores. Car brand MINI has converted a 23,000 square foot warehouse in Brooklyn, New York into a space for "creative exchange" that includes a shop, restaurant, workspace, art gallery and start-up accelerator.

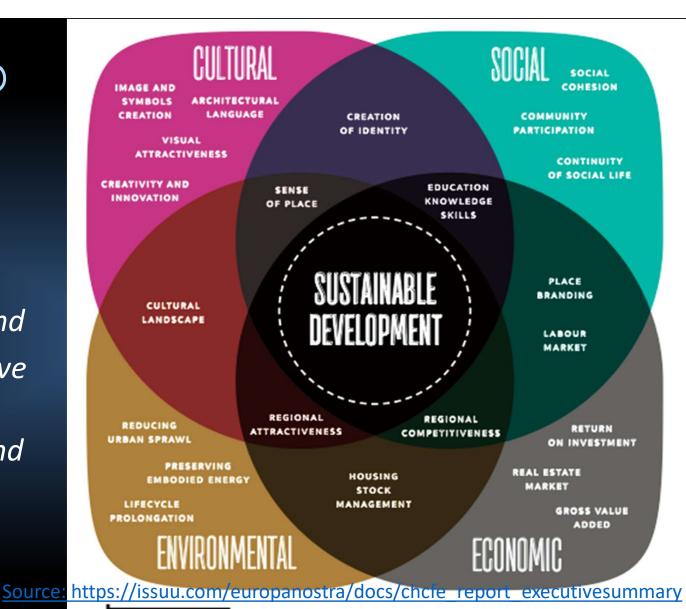






SUSTAINABILITY AND CREATIVE TOURISM

- sustainability of culture, of spaces, OF CREATIVE TRADITIONS
- sustainability of identities and
- sustainability of rich attractive diversified environments.
- = sustainability of economy and sustainability of people, societies,
- =competitiveness of tourism destinations.



O FIGURE C. THE DIFFERENT SUBDOMAINS IDENTIFIED IN THE COLLECTED
STUDIES MAPPED IN THE HOLISTIC FOUR DOMAIN APPROACH DIAGRAM

MEANINGFUL TRAVEL

COMMUNICATING VALUES

- Meaning
- Brand
- Quality
- Uniqueness
- High value not high volume

Create value through differentiation. Consumers do not want a one-size-fits-all approach. They want access to meaningful, unique and unusual experiences that bring them closer while setting them apart from the pack.

Emphasise in-real-life, unplugged experiences. Increasing demand for connectivity should not distract from the growing need for offline time. Travellers are seeking opportunities to experience new cultures and connect with communities in ways that feel immersive, authentic and human.

Bloomberg Media Group



STARTING POINT: HUMANISATION



THE WHY?

CREATIVE TOURISM SUSTAINING MEANINGS - UNDERSTANDING LOCAL

KEY QUESTIONS: THE WHY?

SATISFY THE NEEDS OF THE WHO:

H2H – PARTICIPATE AND CREATE

BACK TO HUMAN: I CHANGE

BACK TO COMMUNITY: RESPONSIBLE VISITOR

BACK TO UNDERSTANDING: ETHICAL LIVING



BACK TO UDERSTANDING

STEPS AHEAD?

- → project ideas development ensuring the integrated sustainability
- → cross-cutting issues: research and innovation, capacity building education, communication to wider audiences

OUTCOMES?



mood management

selfness





mindness - transformation -

Responsible traveler

Source: Matthias Horx, ITB 2005



CULTURE & CREATIVITY IN EU: THE ROLE OF THE

EUSAIR

